

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND

In re:

ROMAN CATHOLIC ARCHBISHOP OF
BALTIMORE,

Debtor.¹

Chapter 11

Case No. 23-16969-MMH

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

On September 29, 2023 (the “*Petition Date*”), the Roman Catholic Archbishop of Baltimore (the “*Debtor*”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”).

Pursuant to the requirements of Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), the Debtor, with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “*Schedules*”) and Statement of Financial Affairs (the “*Statements*”) with the United States Bankruptcy Court for the District of Maryland (the “*Bankruptcy Court*”).

Mr. Christopher Linscott is the proposed financial advisor of the Debtor and has signed each of the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Linscott has relied upon the efforts, statements, and representations of various personnel employed by the Debtor. Mr. Linscott has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

These *Global Notes, Methodology and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “*Global Notes*”) pertain to, are incorporated by reference in and comprise an integral part of the Debtor's Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“*GAAP*”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to

¹ The last four digits of the Debtor's federal tax identification number are 1535. The Debtor's principal place of business is located at 320 Cathedral Street, Baltimore, Maryland 21201.

further review and potential adjustment, and reflect the Debtor's commercially reasonable best efforts to report the assets and liabilities of the Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtor relied upon financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. Thus, the Debtor is unable to warrant or represent the Schedules and Statements are without inadvertent errors, omissions, or inaccuracies. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtor shall not be required to update, amend, or supplement the Schedules and Statements, but reserves the right to do so.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

Reservation of Rights. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtor's rights or an admission with respect to its chapter 11 case, including, without limitation, any issues involving equitable subordination, offsets or defenses, or causes of action arising under, *inter alia*, the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws, including the Religious Freedom Restoration Act.

Description of Case. On the Petition Date, the Debtor filed a voluntary petition for relief pursuant to chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its properties as a debtor in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No trustee or examiner has been requested in the chapter 11 case.

On October 11, 2023, the United States Trustee for the District of Maryland appointed the Official Committee of Unsecured Creditors (Dkt. No. 81) pursuant to section 1102(a)(1) of the Bankruptcy Code.

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets. Accordingly, unless otherwise indicated, the Debtor's Schedules and Statements reflect net book values as of September 29, 2023. Market values of these assets may vary, sometimes materially, from the net book value of such assets. Additionally, the net book values of certain assets, such as causes of action against third parties that have not been adjudicated, cannot be reasonably determined at this time, those assets are listed as undetermined amounts as of the Petition Date.

Recharacterization. Notwithstanding the Debtor's commercially reasonable best efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items (including assets that may be restricted by donors or outside grantors and custodial funds) reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available.

Liabilities. The Debtor allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate as they determine in its sole and absolute discretion.

The liabilities listed on the Schedules do not reflect any analysis of claims pursuant to Bankruptcy Code section 503(b)(9). Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

Insiders. For purposes of the Schedules and Statements, the Debtor defines "insiders" pursuant to section 101(31) of the Bankruptcy Code.

Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to: (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Classifications. Listing a claim on (a) Schedule D as "secured," (b) Schedule E/F as "priority," (c) Schedule E/F as "unsecured" or (d) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

Claims Description. Schedules D and E/F permit the Debtor to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated," or that such claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any claim reflected on its Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such claims as "disputed," "contingent" or "unliquidated." Moreover, listing a claim does not constitute an admission of liability by the Debtor.

Causes of Action. Despite reasonable efforts, the Debtor may not have identified and/or set forth all of its (filed or potential) causes of action against third parties as assets in its Schedules and Statements. The Debtor reserves all of its rights with respect to any causes of action against third parties and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action that are expressly reserved.

Survivor and Employee Information. Employee addresses and Survivor names and addresses have been redacted from entries listed on Schedules E/F and G pursuant to the *Order Authorizing the Debtor to File Under Seal Portions of Schedule E/F, the Creditor Matrix, and Other Pleadings and Documents* (Dkt. No. 49).

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtor has authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders (the “*Prepetition Payment Orders*”). Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtor pays any of the liabilities listed in the Schedules pursuant to the Prepetition Payment Orders, the Debtor reserves all of its rights to amend or supplement the Schedules or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- d. Excluded Assets and Liabilities. The Debtor has excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules. Certain other immaterial assets and liabilities may also have been excluded.
- e. Liens. Property, inventory and equipment listed in the Schedules may be presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- f. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Setoffs. The Debtor incurs certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtor and its suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded

from the Schedules. Notwithstanding the foregoing, the Debtor has not reviewed the validity of the aforementioned setoff rights and hereby reserves all rights to challenge such setoff rights.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Fill in this information to identify the case:

Debtor name Roman Catholic Archbishop of Baltimore

United States Bankruptcy Court for the: _____ District of Maryland
(State)

Case number (if known): 23-16969

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 07/01/2023 to Filing date
MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ 27,340,565

For prior year:

From 07/01/2022 to 06/30/2023
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ 106,885,465

For the year before that:

From 07/01/2021 to 06/30/2022
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ 110,890,964

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) 23-16969

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. PNC Captial Markets Creditor's name P1-POPP-24-01 Street 249 Fifth Ave Pittsburgh, PA 15222-9115 City State ZIP Code	7/1/2023 to 9/1/2023	\$ 563,005	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. See Schedule Creditor's name Street City State ZIP Code		\$ 38,928,312	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Schedule Insider's name Street City State ZIP Code		\$ 328,440.52	Wages and expense reimbursements
Relationship to debtor			
4.2. Insider's name Street City State ZIP Code		\$	
Relationship to debtor			

Debtor Roman Catholic Archbishop of Baltimore
NameCase number (if known) 23-16969**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			\$
5.2.	Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Schedule		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
7.2.	Case title		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			

Debtor Roman Catholic Archbishop of Baltimore Case number (if known) 23-16969
 Name _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____
	Case title	Court name and address
	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____
	Case number	_____
	Date of order or assignment	_____

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. See Schedule Recipient's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ 2,908,099
Recipient's relationship to debtor _____			
9.2. Recipient's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Recipient's relationship to debtor _____			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
See Schedule _____	_____	_____	\$ 68,630

Debtor Roman Catholic Archbishop of Baltimore Case number (if known) 23-16969
 Name _____

Part 6: Certain Payments or Transfers
11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See Schedule			\$ 754,134
	Address _____ Street _____ City State ZIP Code	_____		
	Email or website address _____			
	Who made the payment, if not debtor? _____			
11.2.	_____	_____	_____	\$ _____
	Address _____ Street _____ City State ZIP Code	_____		
	Email or website address _____			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee _____	_____		

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13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			

City _____	State _____	ZIP Code _____	
Relationship to debtor			

Who received transfer?			
13.2. _____	_____	_____	\$ _____
Address			
Street _____			

City _____	State _____	ZIP Code _____	
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
Street _____		

City _____	State _____	ZIP Code _____
14.2. _____	_____	_____
Street _____		

City _____	State _____	ZIP Code _____

Debtors

Roman Catholic Archbishop of Baltimore

Name _____

Case number (if known) 23-16969

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name _____

Street	Location where patient records are maintained (if different from facility)	How are records kept?
--------	--	-----------------------

City _____ State _____ ZIP Code _____ ☐ Electronically

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name _____

Street	Location where patient records are maintained (if different from facility)	How are records kept?
--------	--	-----------------------

City _____ State _____ ZIP Code _____ ☐ Electronically

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. Debtor receives certain credit card information for donations on occasion but does not retain the information

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Lay Pension, Priest Pension, Lay & Priest Post-Retirement Plans, 403(b)	FIN: 52 - 01591535

Has the plan been terminated?

- ☒ No
☐ Yes

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 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units
18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Schedule Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) 23-16969

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
See Schedule			\$ 297.4 m
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
	Street		<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Roman Catholic Archbishop of Baltimore Case number (if known) 23-16969
 Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____
25.2. Business name and address Name Street City State ZIP Code	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. Business name and address Name Street City State ZIP Code	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____

Debtor Roman Catholic Archbishop of Baltimore Case number (if known) 23-16969
 Name _____

26. Books, records, and financial statements

26a. List **all** accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>John Matera</u> Name <u>320 Cathedral St.</u> Street <u>Baltimore, MD 21201</u> City State ZIP Code	From <u>09/29/21</u> To <u>09/29/23</u>

Name and address	Dates of service
26a.2. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26b. List **all** firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Grant Thornton LLP</u> Name _____ Street <u>111 Calvert St.</u> "Baltimore, MD 21201" City State ZIP Code	From <u>9/29/2021</u> To <u>9/29/2023</u>

Name and address	Dates of service
26b.2. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26c. List **all** firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>John Matera</u> Name <u>320 Cathedral St</u> Street <u>Baltimore, MD 21201</u> City State ZIP Code	_____ _____ _____

Debtor Roman Catholic Archbishop of Baltimore Case number (if known) 23-16969
 Name _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

See Attached

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

26d.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) 23-16969

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Most Rev. William E. Lori	320 Cathedral St; Baltimore, MD 21201	President	0
Most Rev. Adam J. Parker	320 Cathedral St; Baltimore, MD 21201	Vice-President	0
Dr. Diane Barr	320 Cathedral St; Baltimore, MD 21201	Secretary	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From ____ To ____
			From ____ To ____
			From ____ To ____
			From ____ To ____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name			
Street			
City			
State			
ZIP Code			
Relationship to debtor			

Debtor

Roman Catholic Archbishop of Baltimore

Name

Case number (if known) 23-16969

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

EIN: 52 - 0591535

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No☒ Yes. Identify below.

Name of the pension fund

Lay Pension, Priest Pension and 403(b) plans

Employer identification number of the pension fund

EIN: 52 - 0591535

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/31/2023
MM / DD / YYYY

x Christopher G. Linscott
Signature of individual signing on behalf of the debtor

Printed name Christopher G. Linscott

Position or relationship to debtor Financial Advisor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No☐ Yes

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969
Part 2.3.2 - Certain payments or transfers to creditors within 90 days before filing case.

Vendor Check Name	Date	Reason	Amount	Address 1	Address 2	City	State	Zip Code
Ablaze Family Ministries	7/1/23 - 9/29/23	Supplier/Vendor	20,000.00	Attn: Kristen Fisher, Exe. Dir.	3675 Park Avenue	Ellicott City	MD	21043
ACS Technologies	7/1/23 - 9/29/23	Supplier/Vendor	16,698.00	PO Box 202010		Florence	SC	29502-2021
Action Elevator Co	7/1/23 - 9/29/23	Supplier/Vendor	18,868.01	1110 Benfield Blvd Suite L		Millersville	MD	21108
Advanced Enterprise Technologi Total	7/1/23 - 9/29/23	Supplier/Vendor	72,345.00	225 State Rd		Media	PA	19063
Amazon Capital Services Total	7/1/23 - 9/29/23	Supplier/Vendor	7,918.89	PO Box 035184		Seattle	WA	98124-5184
American Express Total	7/1/23 - 9/29/23	Supplier/Vendor	276,359.26	PO Box 1270		Newark	NJ	07101-1270
AON Consulting, Inc Total	7/1/23 - 9/29/23	Supplier/Vendor	99,094.36	29695 Network Place		Chicago	IL	60673-1296
Archbishop's Annual Appeal Total	7/1/23 - 9/29/23	Supplier/Vendor	117,793.18	320 Cathedral Street		Baltimore	MD	21210
Associated Sulpicians of U.S. Total	7/1/23 - 9/29/23	Supplier/Vendor	7,200.00	5408 Roland Avenue		Baltimore	MD	21210
Ayers Saint Gross Total	7/1/23 - 9/29/23	Supplier/Vendor	255,009.55	1040 Hull Street Suite 100		Baltimore	MD	21230
Baltimore City Parking Authori Total	7/1/23 - 9/29/23	Supplier/Vendor	20,507.67	PO Box 64490		Baltimore	MD	21264-4490
Baltimore County, Maryland Total	7/1/23 - 9/29/23	Supplier/Vendor	17,706.89	P.O. Box 69506		Baltimore	MD	21264-9506
Baltimore Marriott Inner Harbo Total	7/1/23 - 9/29/23	Supplier/Vendor	85,154.85	at Camden Yards	110 S. Eutaw Street	Baltimore	MD	21201
Banner Life Insurance Co Total	7/1/23 - 9/29/23	Supplier/Vendor	26,117.45	c/o Dye & Eskin, Inc	1324 Vincent Pl	McLean	VA	22101
Basilia of the Assumption Total	7/1/23 - 9/29/23	Supplier/Vendor	11,922.18	408 N Charles Street		Baltimore	MD	21201
Bell Techlogix, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	15,087.61	PO Box 713342		Philadelphia	PA	19171-3342
Bishop Denis J. Madden Total	7/1/23 - 9/29/23	Supplier/Vendor	8,811.49	4210 N. Charles St	APT 4	Baltimore	MD	21218
Blackbaud Systems Total	7/1/23 - 9/29/23	Supplier/Vendor	103,215.37	PO Box 844827		Boston	MA	02284-4827
Blank Rome LLP Total	7/1/23 - 9/29/23	Supplier/Vendor	74,897.76	Attn: Finance Department	One Logan Square	Philadelphia	PA	19103-6998
Boyle Buick GMC Truck Total	7/1/23 - 9/29/23	Supplier/Vendor	40,888.74	3015 Emmorton Road		Abingdon	MD	21009
Broadway Services, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	17,887.88	3709 E. Monument Street		Baltimore	MD	21205
Brothers Aldana Services, LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	7,434.00	8024 Hillendale Rd		Parkville	MD	21234
BWF Total	7/1/23 - 9/29/23	Supplier/Vendor	7,145.62	7900 Xerxes Avenue South	Suite 980	Minneapolis	MN	55431
Caine Communications Total	7/1/23 - 9/29/23	Supplier/Vendor	47,500.00	201 Locknoll Road		Lutherville	MD	21093
Calvert Mechanical Solutions Total	7/1/23 - 9/29/23	Supplier/Vendor	9,951.71	8801 Mylander Lane		Towson	MD	21286
Cardmember Services Total	7/1/23 - 9/29/23	Supplier/Vendor	7,480.35	PO Box 790408		St Louis	MO	63179-0408
Careerbuilder, LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	11,896.06	13047 Collection Center Drive		Chicago	IL	60693
Cathedral of Mary Our Queen Total	7/1/23 - 9/29/23	Supplier/Vendor	56,289.02	5200 N Charles Street		Baltimore	MD	21210
Catholic Benefits Association Total	7/1/23 - 9/29/23	Supplier/Vendor	16,000.00	PO Box 248846		Oklahoma City	OK	73124-8846
Catholic Charities Total	7/1/23 - 9/29/23	Supplier/Vendor	988,859.00	2300 Dulaney Valley Rd		Timonium	MD	21093
Chagall Design Limited Total	7/1/23 - 9/29/23	Supplier/Vendor	13,085.44	20625 Belshaw Avenue	Carson	CA	90746	
Cigna Healthcare Total	7/1/23 - 9/29/23	Supplier/Vendor	12,018,650.99	PO Box 644546		Pittsburgh	PA	15264-4546
Clear Star, Inc Total	7/1/23 - 9/29/23	Supplier/Vendor	38,205.48	PO Box 392611		Pittsburgh	PA	15251-9611
Cognia, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	49,200.00	PO Box 746805		Atlanta	GA	30374-6805
Commissariat of the Holy Land Total	7/1/23 - 9/29/23	Supplier/Vendor	131,413.82	The Franciscan	1400 Quincy Street, NE	Washington	DC	20017
ComPsych Corporation Total	7/1/23 - 9/29/23	Supplier/Vendor	10,371.73	NBC Tower, 13th Floor	455 North City Front Plaza Dr	Chicago	IL	60611
CQI Associates, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	8,700.00	10729-B Birmingham Way		Woodstock	MD	21163
Danielson Group Total	7/1/23 - 9/29/23	Supplier/Vendor	10,900.00	1720 W. Division St		Chicago	IL	60622
Director of Finance Total	7/1/23 - 9/29/23	Supplier/Vendor	13,451.50	Bureau of Revenue Collections	PO Box 17535	Baltimore	MD	21297
Divine Mercy Parish Total	7/1/23 - 9/29/23	Supplier/Vendor	13,793.00	44 E Main Street, P O Box 402		Frostburg	MD	21532
Dominican Friars Total	7/1/23 - 9/29/23	Supplier/Vendor	58,343.31	SS Philip & James University Parish	2801 N. Charles Street	Baltimore	MD	21218
Ecotone, LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	12,675.96	129 Industry Lane		Forest Hill	MD	20903
Emma Mendez Total	7/1/23 - 9/29/23	Supplier/Vendor	7,769.50	Restaurant La Villita	424-B Eastern Blvd	Essex	MD	21221
Eqip Corporate Restructuring L Total	7/1/23 - 9/29/23	Supplier/Vendor	25,000.00	PO Box 74677		Dallas	TX	75267-4677
Evernorth Behavioral Health Total	7/1/23 - 9/29/23	Supplier/Vendor	20,822.34	PO Box 1450, NW 7307		Minneapolis	MN	55485-7307
Fellowship of Catholic Univers Total	7/1/23 - 9/29/23	Supplier/Vendor	17,000.01	Students	603 Park Point Dr., Ste 200	Golden	CO	80401-5787

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969
Part 2.3.2 - Certain payments or transfers to creditors within 90 days before filing case.

Vendor Check Name	Date	Reason	Amount	Address 1	Address 2	City	State	Zip Code
Gallagher Evelius & Jones Total	7/1/23 - 9/29/23	Supplier/Vendor	480,000.00	218 N Charles Street	Suite 400	Baltimore	MD	21201
General Insurance PCS 2020-01 Total	7/1/23 - 9/29/23	Supplier/Vendor	441,462.00	725 Cool Springs Blvd	Suite 600	Franklin	TN	37067
Grant Thornton LLP Total	7/1/23 - 9/29/23	Supplier/Vendor	136,102.50	33960 Treasury Center		Chicago	IL	60694-3900
Greater Baltimore Committee Total	7/1/23 - 9/29/23	Supplier/Vendor	10,000.00	111 South Calvert Street	Suite 1700	Baltimore	MD	21202
HBP, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	7,191.06	c/o Joe Wagner	952 Frederick Street	Hagerstown	MD	21740
Heffernan Insurance Brokers Total	7/1/23 - 9/29/23	Supplier/Vendor	6,073,978.56	PO Box 737006		Dallas	TX	75373-7006
hg ROEBUCK & SON INC Total	7/1/23 - 9/29/23	Supplier/Vendor	52,234.65	4987 MERCANTILE ROAD		BALTIMORE	MD	21236
Holland & Knight LLP Total	7/1/23 - 9/29/23	Supplier/Vendor	354,923.98	Operations Center	524 Grand Regency Blvd	Brandon	FL	33510
Holy Spirit (Joppa) Total	7/1/23 - 9/29/23	Supplier/Vendor	7,607.23	540 Joppa Farm Road		Joppa	MD	21085
HSA Bank Total	7/1/23 - 9/29/23	Supplier/Vendor	46,089.30					
iHeartMedia Total	7/1/23 - 9/29/23	Supplier/Vendor	8,879.99	PO Box 419499		Boston	MA	02241-9499
Inst. for Priestley Formation Total	7/1/23 - 9/29/23	Supplier/Vendor	21,050.00	11626 Nicholas Street		Omaha	NE	68174
Insurance Buyers Council Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	28,500.00	9720 Greendale Drive	Suite 1E	Cockeysville	MD	21030-5033
Inter Parish Loan Fund, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	2,475,119.57	320 Cathedral Street		Baltimore	MD	21210
Johns Hopkins University Centr Total	7/1/23 - 9/29/23	Supplier/Vendor	21,005.00	c/o Bank of America	12529 Collections Center Drive	Chicago	IL	60693
Keegan Linscott & Associates L Total	7/1/23 - 9/29/23	Supplier/Vendor	40,000.00	3443 N. Campbell Avenue	Suite 115	Tucson	AZ	85719
KnowBe4, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	7,017.60	33 N. Garden Ave	Suite 1200	Clearwater	FL	33755
Lanz D. Kargfin, Ph.d Total	7/1/23 - 9/29/23	Supplier/Vendor	8,775.00	1831 Forest Dr-Ste# F		Annapolis	MD	21401
LHH Recruitment Solutions Total	7/1/23 - 9/29/23	Supplier/Vendor	11,145.38	Dept CH 14031		Palatine	IL	60055-4031
LIFE Insurance Company of Nort Total	7/1/23 - 9/29/23	Supplier/Vendor	591,378.46	1601 Chestnut Street, Two Liberty Place		Philadelphia	PA	19192
Lipman Frizzell & Mitchell Total	7/1/23 - 9/29/23	Supplier/Vendor	8,556.25	6085 Marshalee Drive	Suite 200	Elkridge	MD	21075
Lisa Tillman, LCSW-C Total	7/1/23 - 9/29/23	Supplier/Vendor	7,640.00	2707 Overland Ave		Baltimore	MD	21214
Little Sisters of the Poor Total	7/1/23 - 9/29/23	Supplier/Vendor	36,905.00	601 Maiden Choice Lane		Baltimore	MD	21228-3698
Lost Note Productions LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	16,350.00	13900 Stilt Street		Clarksburg	MD	20871
Loyola Blakefield Total	7/1/23 - 9/29/23	Supplier/Vendor	7,500.00	P.O. Box 6819		Towson	MD	21204
Luminace Solar Holding, LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	18,248.38	PO Box 856260		Minneapolis	MN	55485-6260
Marathon Youth Ministry Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	24,500.00	902 Adana Road		Pikesville	MD	21088
Marcia Brenner Associates Total	7/1/23 - 9/29/23	Supplier/Vendor	26,450.00	1200 John Q. Hammons Dr.	Suite 503	Madison	WI	53717
Maryland Catholic Conference Total	7/1/23 - 9/29/23	Supplier/Vendor	166,554.00	10 Francis Street		Annapolis	MD	21401
Matthew Himes Total	7/1/23 - 9/29/23	Supplier/Vendor	8,092.74	53 Kaitlyn Drive		Hanover	PA	17331
Mercer Total	7/1/23 - 9/29/23	Supplier/Vendor	12,500.00	P.O. Box 905234		Charlotte	NC	28290-5234
Mercy Ridge Total	7/1/23 - 9/29/23	Supplier/Vendor	312,517.30	2525 Pot Spring Road		Timonium	MD	21093
Michele Monaghan Total	7/1/23 - 9/29/23	Supplier/Vendor	28,168.00	Berman McAleer	9690 Deereco Road 8th flr	Timonium	MD	21093
Mid Atlantic Sports Network Total	7/1/23 - 9/29/23	Supplier/Vendor	45,818.47	333 West Camden St		Baltimore	MD	21201
Mother Mary Lange Catholic Sch Total	7/1/23 - 9/29/23	Supplier/Vendor	33,500.00	200 N. Martin Luther King Blvd		Baltimore	MD	21201
Mmgr. O Dwyer Retreat House Total	7/1/23 - 9/29/23	Supplier/Vendor	17,984.00	15523 York Road		Sparks-Glencoe	MD	21152-9684
NAVEX Global Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	9,138.00	PO Box 60941		Charlotte	NC	28260-0941
Network Services Company Total	7/1/23 - 9/29/23	Supplier/Vendor	22,320.91	29060 Network Place		Chicago	IL	60673-1290
New All Saints Total	7/1/23 - 9/29/23	Supplier/Vendor	7,351.01	4408 Liberty Heights Ave		Baltimore	MD	21207
NWEA Total	7/1/23 - 9/29/23	Supplier/Vendor	7,200.00	121 NW Everett Street		Portland	OR	97209
Oblate Sisters of Providence Total	7/1/23 - 9/29/23	Supplier/Vendor	15,491.44	1026 Brentwood Ave		Baltimore	MD	21202
Oblates of St. Francis de Sale Total	7/1/23 - 9/29/23	Supplier/Vendor	7,632.93	16103 Chesterfield Ave	attn: Fr. Mike Depcik	Eastpointe	MI	48021
Off of Unemployment Insurance Total	7/1/23 - 9/29/23	Supplier/Vendor	43,607.86	DILLR	P.O. Box 17291	Baltimore	MD	21297-0365
Office of National Collections Total	7/1/23 - 9/29/23	Supplier/Vendor	170,500.00	P.O. Box 96278		Washington	DC	20090-6278
Omatic Software LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	19,600.00	PO Box 14049		Charleston	SC	29422
Our Lady of Mt Carmel Total	7/1/23 - 9/29/23	Supplier/Vendor	21,344.47	1704 Old Eastern Avenue		Baltimore	MD	21221

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969
Part 2.3.2 - Certain payments or transfers to creditors within 90 days before filing case.

Vendor Check Name	Date	Reason	Amount	Address 1	Address 2	City	State	Zip Code
Pallottines of the Immaculate Total	7/1/23 - 9/29/23	Supplier/Vendor	14,675.93	C/O St. Jude Shrine	308 North Paca Street	Baltimore	MD	21201
Pantheon Total	7/1/23 - 9/29/23	Supplier/Vendor	26,300.00	PO Box 92088		Las Vegas	NV	89193-2088
Pitney Bowes Global Financial Total	7/1/23 - 9/29/23	Supplier/Vendor	6,953.94	PO Box 981022		Boston	MA	02298-1022
Pitney Bowes, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	13,000.00	PO Box 981039		Boston	MA	02298-1039
PNC Bank National Association Total	7/1/23 - 9/29/23	Supplier/Vendor	59,837.73	500 First Avenue	Mail Stop: P7-PFSC-04-2	Pittsburgh	PA	15219
Potts & Callahan, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	87,260.00	500 W 29th Street		Baltimore	MD	21211-2992
Powerschool Group LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	137,908.30	PO Box 888408		Los Angeles	CA	90088-8408
Qvinci Software Total	7/1/23 - 9/29/23	Supplier/Vendor	41,570.55	1601 S Mopac Expy	Suite D350	Austin	TX	78746
Radio One, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	8,550.00	PO Box 746625		Atlanta	GA	30374-6625
RCM&D Inc Total	7/1/23 - 9/29/23	Supplier/Vendor	30,740.00	PO Box 74608		Cleveland	OH	44194-0691
Republic Services Total	7/1/23 - 9/29/23	Supplier/Vendor	7,060.52	PO Box 9001099		Louisville	KY	40290
Sacred Heart (Glyndon) Total	7/1/23 - 9/29/23	Supplier/Vendor	10,353.04	P.O. Box 3672		Glyndon	MD	21071-3672
School of the Cathedral of Mar Total	7/1/23 - 9/29/23	Supplier/Vendor	8,000.00	111 Amberly Way		Baltimore	MD	21210
Showtime Sound LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	22,640.70	295 Bailes Lane	Suite C	Frederick	MD	21701
Shrine of the Sacred Heart Total	7/1/23 - 9/29/23	Supplier/Vendor	4,634.17	1701 Regent Road		Baltimore	MD	21209
Siemens Industry, Inc Total	7/1/23 - 9/29/23	Supplier/Vendor	47,669.50	PO Box 2134		Carol Stream	IL	60132
Sinclair Broadcast Group Total	7/1/23 - 9/29/23	Supplier/Vendor	13,000.00	c/o WBFF	PO Box 206270	Dallas	TX	75320-6270
Sisco, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	451,942.89	555 Fairmount Avenue		Baltimore	MD	21286
Smith & Downey Total	7/1/23 - 9/29/23	Supplier/Vendor	10,222.80	320 E. Towsontown Blvd	Suite 1 East	Baltimore	MD	21286
Sphere Risk Partners Total	7/1/23 - 9/29/23	Supplier/Vendor	42,246.75	225 State Road		Media	PA	19063
St Ambrose Total	7/1/23 - 9/29/23	Supplier/Vendor	19,492.11	4502 Park Heights Ave		Baltimore	MD	21215
St Charles Borromeo Total	7/1/23 - 9/29/23	Supplier/Vendor	11,319.73	101 Church Lane		Baltimore	MD	21208
St Edward Total	7/1/23 - 9/29/23	Supplier/Vendor	6,628.07	901 Poplar Grove Street		Baltimore	MD	21216
St Gabriel Total	7/1/23 - 9/29/23	Supplier/Vendor	41,612.84	6950 Dogwood Road		Windsor Mill	MD	21244-2658
St John (Severna Park) Total	7/1/23 - 9/29/23	Supplier/Vendor	7,041.90	689 Ritchie Highway SE		Severna Park	MD	21146
St John (Frederick) Total	7/1/23 - 9/29/23	Supplier/Vendor	70,900.41	112 East Second Street		Frederick	MD	21701
St John (Westminster) Total	7/1/23 - 9/29/23	Supplier/Vendor	11,334.31	43 Monroe Street		Westminster	MD	21157
St Joseph (Fullerton) Total	7/1/23 - 9/29/23	Supplier/Vendor	18,644.32	8420 Belair Road		Baltimore	MD	21236
St Joseph (Texas) Total	7/1/23 - 9/29/23	Supplier/Vendor	26,913.62	101 Church Lane		Cockeysville	MD	21030
St Joseph Passionist Monastery Total	7/1/23 - 9/29/23	Supplier/Vendor	7,100.00	251 S Morley Street		Baltimore	MD	21229
St Louis Church (Clarksville) Total	7/1/23 - 9/29/23	Supplier/Vendor	13,500.44	12500 Clarksville Pike		Clarksville	MD	21029
St Luke Institute Total	7/1/23 - 9/29/23	Supplier/Vendor	26,970.00	8380 Colesville Road	Suite 300	Silver Spring	MD	20910
St Margaret (Bel Air) Total	7/1/23 - 9/29/23	Supplier/Vendor	8,825.56	141 N. Hickory Avenue		Bel Air	MD	21014
St Maria Goretti High Total	7/1/23 - 9/29/23	Supplier/Vendor	128,600.00	18614 Crestwood Drive		Hagerstown	MD	21742
St Mark (Fallston) Total	7/1/23 - 9/29/23	Supplier/Vendor	15,447.32	2407 Laurel Brook Road		Fallston	MD	21047
St Patrick (Havre de Grace) Total	7/1/23 - 9/29/23	Supplier/Vendor	7,577.95	615 Congress Avenue		Havre de Grace	MD	21078
St. Mary's Seminary & Univ Total	7/1/23 - 9/29/23	Supplier/Vendor	106,315.08	Attn: Finance Office	5400 Roland Ave	Baltimore	MD	21210
Stella Maris Inc Timonium MD S Total	7/1/23 - 9/29/23	Supplier/Vendor	42,166.00	Accounting Unit	2300 Dulaney Valley Road	Timonium	MD	21093
Swiftreach Networks LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	23,450.00	P.O. Box 83463		Woburn	MA	01813-3463
T Rowe Price Total	7/1/23 - 9/29/23	Supplier/Vendor	1,377,117.38	Retirement Operations Group	P. O. Box 8900	Baltimore	MD	21289
TASC Premium Services Departme Total	7/1/23 - 9/29/23	Supplier/Vendor	34,735.05	Client invoices	PO Box 88278	Milwaukee	WI	53288-0001
The Baltimore Sun Total	7/1/23 - 9/29/23	Supplier/Vendor	9,075.00	PO Box 8020		Willoughby	OH	44096
The Corner Pantry Total	7/1/23 - 9/29/23	Supplier/Vendor	10,650.00	6080 Falls Road		Baltimore	MD	21209
The Print Shop LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	71,361.09	PO Box 574		Fallston	MD	21047
Tierpoint Total	7/1/23 - 9/29/23	Supplier/Vendor	39,248.36	PO Box 82670		Lincoln	NE	68501-2670
Trust Insurance PCS Total	7/1/23 - 9/29/23	Supplier/Vendor	8,200,550.00	USA Risk Group	725 Cool Springs Blvd Ste 600	Franklin	TN	37067

Roman Catholic Archbishop of Baltimore
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Part 2.3.2 - Certain payments or transfers to creditors within 90 days before filing case.

Vendor Check Name	Date	Reason	Amount	Address 1	Address 2	City	State	Zip Code
UKG Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	251,227.05	2000 Ultimate Way		Weston	FL	33326
United Building Services, Inc. Total	7/1/23 - 9/29/23	Supplier/Vendor	23,044.29	200 Little Falls Street		Fells Church	VA	22046
United Concordia Companies Inc Total	7/1/23 - 9/29/23	Supplier/Vendor	24,132.23	PO Box 822855		Philadelphia	PA	19182
United States Conference of Total	7/1/23 - 9/29/23	Supplier/Vendor	37,331.25	Catholic Bishops	Diocesan Assessment	Washington	DC	20090-6992
USCCB-Church in Central & East Total	7/1/23 - 9/29/23	Supplier/Vendor	184,747.25	Office of National Collections	P.O. Box 96278	Washington	DC	20090-6278
Valet Web Services, LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	34,465.00	5438 Lockwood Ridge Road	#127	Bradenton	FL	34203
Vicinity Energy Baltimore Cool Total	7/1/23 - 9/29/23	Supplier/Vendor	38,746.73	PO Box 29231		New York	NY	10087-9231
WBAL-TV11 Total	7/1/23 - 9/29/23	Supplier/Vendor	33,829.99	PO Box 10375		Des Moines	IA	50306-0375
WEX Health, Inc Total	7/1/23 - 9/29/23	Supplier/Vendor	6,725.89	PO Box 9528		Fargo	ND	58106
Weyrich, Cronin & Sorra Charite Total	7/1/23 - 9/29/23	Supplier/Vendor	11,550.00	20 Wight Ave	Suite 210	Hunt Valley	MD	21030
YVS Law, LLC Total	7/1/23 - 9/29/23	Supplier/Vendor	68,015.00	11825 W. Market Place		Fulton	MD	20759
			\$ 38,928,312.06					

Roman Catholic Archbishop of Baltimore
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Case number: 23-16969
Part 2.4.1: Payments, distributions given to insiders
10/1/22 to 9/29/23

Most Rev. William E. Lori

Gross Wages	68,250.33
Professional Expense Allowance	9,700.08
Total Wages	<u>77,950.41</u>

Most Rev. Adam J. Parker

Gross Wages	63,171.86
Car Insurance	2,390.52
Professional Expense Allowance	2,180.64
Total Wages	<u>67,743.02</u>

Expense Voucher	
Housing benefit	13,567.53
Expense vouchers	4,309.97
Expense voucher - PEA	9,706.79
Total Adam J. Parker	<u>95,327.31</u>

Diane Barr

Gross Wages	145,814.73
Expense vouchers reimbursement	9,348.07
Total Diane Barr	<u>155,162.80</u>
	<u>\$ 328,440.52</u>

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969

Part 3.7 – Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits

9/29/2022 - 9/29/2023

<i>Case Title</i>	<i>Case Number</i>	<i>Nature of Case</i>	<i>Court/Agency</i>	<i>Ct./Agency Address</i>	<i>Status of Case</i>
E. Flannery Gallagher, et al. v. St. Mary's Seminary & University, et al.	24C23002861	Claim brought by children of deceased individual alleging wrongful death related to alleged sexual abuse of their father.	Circuit Court for Baltimore City, Maryland	111 North Calvert Street Baltimore, MD 21202	Pending
McCullough, et al. v. Malone, et al.	C-03-CV-23-000554	Claim brought by family of former student at Our Lady of Perpetual Help School alleging the student's chair was kicked by another student resulting in serious injury.	Circuit Court for Baltimore County, Maryland	401 Bosley Avenue Towson, MD 21204	Pending
Michael R. Katz v. Tidewater Council, Boy Scouts of America, et al.	21 CVS 282	Claim brought by individual alleging sexual abuse by a Boy Scout leader.	General Court of Justice, Superior Court Division, State of North Carolina, County of Swain	101 Mitchell St. Bryson City, NC 28713	Pending
Brian McClain v. Lobert, et al.	21-031108-NO	Claim brought by individual alleging sexual abuse by a priest originally ordained in the Archdiocese of Baltimore but working in Michigan at the time of the alleged abuse. Legal questions are currently pending on appeal before the Michigan Supreme Court (Case No. 165741).	Circuit Court for Livingston County, Michigan	304 E. Grand River Ave. Howell, MI 48843	On Appeal

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969

Part 3.7 – Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Maryland Attorney General's Investigation of Child Sexual Abuse in the Archdiocese of Baltimore and related litigation regarding Attorney General Report	In re Special Investigation No. CID 18-2673; Cir. Ct. Balto. City, Misc. 1144	In 2018, the Office of the Maryland Attorney General began an investigation of child sexual abuse in the Archdiocese utilizing subpoenas from a grand jury. The Attorney General filed a motion with the Circuit Court to release grand jury materials, and later issued a report in April 2023 and a revised report in September 2023, both with court approval. The Archdiocese appeared in the litigation regarding the release of the report. Some parties, but not the Archdiocese, have filed an appeal in the litigation.	Office of the Maryland Attorney General; Circuit Court for Baltimore City, Maryland	200 St. Paul Place Baltimore, MD 21202; 111 North Calvert Street Baltimore, MD 21202	On Appeal
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Roman Catholic Archbishop of Baltimore

Statement of Financial Affairs

Case number: 23-16969

Part 4 - List of gifts or non-standard contributions the debtor gave between 9/29/21 and 9/29/23

Recipients Name	Recipients Address	Description of Gift or Contribution	Relationship to Debtor	Dates Given	Value
Catholic Community Foundation, Inc	320 Cathedral St. Baltimore, MD 21201	Cash	Separate Catholic Organization	1/19/22 3/10/22 5/16/22 12/31/22	\$ 24,509
Downtown Partnership	20 S. Charles St. Baltimore, MD 21201	Cash	None	3/17/22 1/27/23	25,000
Mother Mary Lange Catholic School	200 Martin Luther King Blvd. Baltimore, MD 21201	Cash	Separate Catholic Organization	6/30/22 7/1/22 10/11/22 2/10/23	2,858,590

Roman Catholic Archbishop of Baltimore

Statement of Financial Affairs

Case number: 23-16969

Part 5: Certain Losses

All losses from fire, theft, or other casualty within 1 year before filing the case

Description of Loss	Amount of Payment Received	Date of Loss	Value of Property Lost	Unpaid Claims Expected Recovery
Check fraud	Pending	8/17/2023	43,630	41,130
Storm Damage to Newman Center @ Towson Univ.	Pending	9/25/2023	25,000	22,500
Total			<u>68,630</u>	<u>63,630</u>

Case number: 23-16969
Part 6: Certain Payments or Transfers

Payments made between 9/29/22 and 9/29/23 regarding consulting about restructuring and bankruptcy.

Holland & Knight	354,923.98
YVS Law, LLC	68,015.00
Keegan Linscott & Associates LLC	40,000.00
Gallagher Evelius & Jones	150,000.00
Epiq Corporate Restructuing LLC	25,000.00
Blank Rome LLP	116,195.77
	<u>754,134.75</u>

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969
Part 10: 20. Off-Premises Storage

Property kept in storage units within 1 year of filing

Facility	Who has acces	Contents	Do we still have it
Iron Mountain 2 Sun Court Norcross, GA 30092	Tribunal Staff	Annulment Case Work	No
Catholic Charities 2600 Pot Spring Rd. Lutherville, MD	Facility Staff	Mostly educational records of closed schools	Yes
Tier Point 1401 Russell St. Baltimore MD	Information Tech Staff	Digital records Servers	Yes
St. Mary Seminary & University 5400 Roland Ave Baltimore, MD 21210	Chancery Office	Archived religious records of Bishops	Yes

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969

Part 11: Property the Debtor Hold/Controls that Debtor Does not Own

Owner Name	Owner Address	Location of Property	Description of Property	Value
The League of the Little Flower of the Archdiocese of Baltimore (52-0591678)	320 Cathedral St. Baltimore, MD 21201	Consolidated Investment Fund 21-46-501-3840695 (Fund 29417)	Investment fund (stock/bonds)	\$ 3,310,909
Mother Mary Lange Support Corporation 320 Cathedral St. Baltimore, MD 21201	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Cash collected on pledges for construction of Mother Mary Lange Catholic School	\$ 125,841
United States Conference of Catholic Bishops	3211 Fourth St. NE Washington, DC 20017-1194	PNC Primary checking account of Debtor	Cash from parishes for USCCB requested national collections	\$ 412,959
Little Flowers Early Childhood and Development Center	3117 Baker St. Baltimore, MD 21216	PNC Primary checking account of Debtor	Cash Deposit held on lease	\$ 4,000
Baltimore International Academy, Inc.	4410 Frankford Ave. Baltimore, MD 21206	PNC Primary checking account of Debtor	Cash Deposit held on lease	\$ 35,500
Elm Street Communities, Inc.	1355 Beverly Road, Suite 240 McClean Virginia	PNC Primary checking account of Debtor	Cash Deposit on possible sale	\$ 50,000
Watershed Public Charter School, Inc.	PO Box 1304 Cockeysville, MD 21030	PNC Primary checking account of Debtor	Cash Deposit held on lease	\$ 18,011
Various Parishes	Various	PNC Primary checking account of Debtor	Central Online Giving Function	\$ 34,733
Society for the Propagation of the Faith	70 West 36th St 8th Floor New York, NY	PNC Primary checking account of Debtor	Cash from parishes for Mission Sunday Collections	\$ 60,151
Archdiocese of Baltimore, Mother Mary Land Catholic School, CCF Inc.	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Cash from Campaign with multiple purposes for 3 organizations	\$ 100,000
Agency Organizations - Scouting and Youth Group Region 4	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Mission Sunday Collections	\$ 25,029
N/A	N/A	PNC Primary checking account of Debtor	Gifts received for disaster relief purposes	\$ 211,493
Associated Catholic Charities	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Cash rent from Parking Garage Franklin St.	\$ 26,220
Archdiocese of Baltimore Lay Pension Plan Trust	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Cash from participating organizations for lay retirement purposes	\$ 2,276,490
Archdiocese of Baltimore Priest Pension Plan Trust	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Cash from participating organizations for Priest Pension purposes	\$ 118,597
Archdiocese of Baltimore Priest Post-Retirement Plan Trust	320 Cathedral St. Baltimore, MD 21201	PNC Primary checking account of Debtor	Cash from participating organizations for Priest Post -retirement purposes	\$ 14,436

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969

Part 11: Property the Debtor Hold/Controls that Debtor Does not Own

Owner Name	Owner Address	Location of Property	Description of Property	Value
T. Rowe Price	PW Box 8900 Baltimore, MD 21289	PNC Primary checking account of Debtor	Cash from participating organizations for Employer 403(b) contributions	\$ 1,127,371
The General Insurance Trust of the Archdiocese of Baltimore	320 Cathedral St. Baltimore, MD 21201	Investment Fund @ PNC 21-46-501-4768762	Investments held for property and casualty insurance & Workers Comp	\$ 41,788,440
The Health Insurance Trust of the Archdiocese of Baltimore	320 Cathedral St. Baltimore, MD 21201	Investment Fund @ PNC 21-46-501-3736955	Investments held to support the Health Insurance program	\$ 17,910,812
The Sexual Misconduct Trust of the Archdiocese of Baltimore	320 Cathedral St. Baltimore, MD 21201	Investment Fund @ PNC 21-46-501-4723159	Investments held for voluntary support of sexual assault victims	\$ 2,057,473
Archdiocese of Baltimore Priests' Pension Trust Fund	320 Cathedral St. Baltimore, MD 21201	Investment Fund @ PNC account ending 4710	Investments from participating organizations for Priest Pension purposes	\$ 36,879,820
Archdiocese of Baltimore Lay Employees' Retirement Trust Fund	320 Cathedral St. Baltimore, MD 21201	Investment Fund @ PNC account ending 4605	Investments from participating organizations for Lay Employees' Retirement purposes	\$ 177,832,956
Archdiocese of Baltimore Priests' Post-Retirement Medical Benefits Trust Fund	320 Cathedral St. Baltimore, MD 21201	Investment Fund @ PNC account ending 3175	Investments from participating organizations for Priests Post Retirement purposes	\$ 12,967,262

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
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Part 13 - 26d List of Financial institutions, creditors and others to whom the debtor issued a financial statement within 2 years before filling this case

Organizations Name	Organizatrions Address
PNC Bank	249 Fifty Ave Pittsburg, PA 15222-9115
Maryland Health and Higher Education Facilities Authority	401 E. Pratt Street, Sutie 1224 Baltimore, MD 21202
Maryland State Department of Education Facilities Authority	200 West Baltimore Stree Baltimore, MD 21201
Maryland Insurance Administration	20 Saint Paul St., Ste 2700 Baltimore, MD 21202
Porter and Curtis	225 State Rd. Media, PA 19063
RCM&D	555 Fairmount Ave. Ste 4 Baltimore, MD 21286

Roman Catholic Archbishop of Baltimore
Statement of Financial Affairs
Case number: 23-16969
Part 30: Payments, distributions given to insiders
10/1/22 to 9/29/23

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